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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



New World China Land Limited
新世界中國地產有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 917)

CNY3,000,000,000 5.50 per cent. Bonds due 2018

(Stock code: 85914)

Joint Lead Managers

BOC International

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in the CNY3,000,000,000 5.50 per cent. bonds due 2018 (the "Bonds") by way of debt issues to professional investors only as described in the offering circular dated 30 January 2013 and such permission to deal in the Bonds is expected to become effective on or about 7 February 2013.

6 February 2013

As at the date of this announcement, the executive directors of New World China Land Limited are Dr. Cheng Kar-shun, Henry (Chairman and Managing Director), Mr. Cheng Kar-shing, Peter, Mr. Cheng Chi-kong, Adrian, Ms. Cheng Chi-man, Sonia, Mr. Cheng Chi-him, Conrad, Mr. Fong Shing-kwong, Michael and Ms. Ngan Man-ying, Lynda; the non-executive director is Mr. Doo Wai-hoi, William (Vice-chairman); and the independent non-executive directors are Dr. Cheng Wai-chee, Christopher, Hon. Tien Pei-chun, James, Mr. Lee Luen-wai, John and Mr. Ip Yuk-keung, Albert.