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*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 917)**

## DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

The board of directors of New World China Land Limited (the “**Company**”) announces that Superb Wealthy Group Limited, the Company’s wholly-owned subsidiary, accepted a 3-year revolving loan facility in the principal amount of HK\$300,000,000 offered by a bank on 30 June 2014. The Company, as guarantor, has provided covenant that New World Development Company Limited will maintain a specified minimum shareholding in the Company.

This announcement is made pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

On 30 June 2014, Superb Wealthy Group Limited, the Company’s wholly-owned subsidiary, accepted a 3-year revolving loan facility in the principal amount of HK\$300,000,000 (“**Facility**”) offered by a bank (the “**Lender**”). The Facility will be utilised to finance the general working capital requirement of the Company and its subsidiaries and is guaranteed by the Company.

Pursuant to the terms of the Facility, the Company provides covenant to the Lender that at least 51% of the issued share capital of the Company will remain to be beneficially owned by New World Development Company Limited (“**NWD**”), the Company's controlling shareholder. A breach of this covenant will constitute an event of default and the Lender will have the right to cancel the Facility and/or demand for repayment of the amount due under the Facility. At the date of this announcement, NWD holds attributable interests of approximately 69.65 per cent. in the issued share capital of the Company.

The Company will make continuing disclosure requirement pursuant to Rule 13.21 of the Listing Rules.

By Order of the board  
**Ngan Man-ying, Lynda**  
*Company Secretary*

Hong Kong, 30 June 2014

*As at the date of this announcement, the executive directors of the Company are Dr. Cheng Kar-shun, Henry, Mr. Cheng Kar-shing, Peter, Mr. Cheng Chi-kong, Adrian, Ms. Cheng Chi-man, Sonia, Mr. Cheng Chi-him, Conrad, Mr. Fong Shing-kwong, Michael and Ms. Ngan Man-ying, Lynda; and the independent non-executive directors of the Company are Dr. Cheng Wai-chee, Christopher, Hon. Tien Pei-chun, James, Mr. Lee Luen-wai, John and Mr. Ip Yuk-keung, Albert.*