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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



New World China Land Limited
新世界中國地產有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 917)

(as Issuer)

U.S.\$1,500,000,000
Medium Term Note Programme

Arrangers

BOC International

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$1,500,000,000 Medium Term Note Programme (the “Programme”) for the 12 months after 28 October 2014 by way of debt issues to professional investors only, as described in the Offering Circular relating thereto dated 28 October 2014. The listing of the Programme is expected to become effective on 29 October 2014.

28 October 2014

As at the date of this announcement, the executive directors of New World China Land Limited are Dr. Cheng Kar-shun, Henry, Mr. Cheng Kar-shing, Peter, Dr. Cheng Chi-kong, Adrian, Ms. Cheng Chi-man, Sonia, Mr. Cheng Chi-him, Conrad, Mr. Fong Shing-kwong, Michael and Ms. Ngan Man-ying, Lynda; and the independent non-executive directors of New World China Land Limited are Dr. Cheng Wai-chee, Christopher, Hon. Tien Pei-chun, James, Mr. Lee Luen-wai, John and Mr. Ip Yuk-keung, Albert.